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Health Savings Accounts provide great tax advantages on contributions, distributions and earnings. However, to take advantage of the tax benefits you are required to provide reporting information to the IRS.

Your Trustee will help you manage your account by providing you with tax forms and instructions for your HSA related tax filing. Each year you should receive [IRS Form 1099-SA](#) and [IRS Form 5498-SA](#).

[IRS Form 1099-SA](#) provides you with the distributions made from your Health Savings Account in that tax year. You will need this information to complete [IRS Form 8889](#).

[IRS Form 5498-SA](#) provides you with all the contributions made to your Health Savings Account in that tax year. You will need this information to complete [IRS Form 8889](#).

When filing your taxes, you will need to complete IRS Form 8889.

[IRS Form 8889](#)

[IRS Form 8889 Instructions](#)

IRS Form 8889 is used to report HSA contributions, distributions and your tax deductions. You will complete this form using [IRS Forms 1099-SA](#) and [5498-SA](#) provided by your Trustee.

You will also need the W-2 provided by your employer. The W-2 will provide the total pre-tax contributions made to your HSA. The pre-tax contributions will include any employer contributions and employee pre-tax contributions.

Remember you are responsible to maintain eligible expense receipts to match your distribution amount on [IRS Form 1099-SA](#) and [IRS Form 8889](#).